

EITC Analysis Welfare Peer Technical Assistance Network

Tax Year 2004 EITC Specific Data PENNSYLVANIA

_		State	% of Nation	Nation	Charles COOM FITO Charles
Returns receiving EITC after deduction of disallowed claims*		748,184	4%	21,111,590	State 2004 EITC Status
Sum of EITC dollars for tax year 2004	\$	1,263,654,632	3%	\$ 39,047,754,834	
Average EITC per family	\$	1,689		\$ 1,850	\$365,694,135
Returns with EITC claims from filers with one or more qualifying children*		588,255	3%	17,182,379	Unclaimed
		79%		81%	
Returns with EITC Claims with no qualifying children		159,929	4%	3,929,211	
Trotaine man 2110 diamie man no quamying dimaren		21%	170	19%	
Returns with EITC and Child Care Credits	1	41,453		1,322,776	
Returns with Erro and Onlid Care Credits	-	41,453 6%		1,322,776	\$1,263,654,632
					Claimed
Returns with EITC and Child Tax Credit		230,432		6,285,293	FITO OLST WA
		31%		30%	EITC Claims
Returns prepared by Paid preparers*		484,679	3%	14,886,796	With Qualifying Children
		65%		71%	79% With
Returns prepared by Self preparers*		248,115		5,783,217	Children
		33%		28%	
Returns prepared by VITA preparers*		9,761		206,636	
Tretains prepared by 11177 preparers		2%		1%	
	† 			.,,,	
Estimated filers who met EITC income requirements who did not claim the					21% Without
credit in the prior year*£		216,520	4%	5,996,417	Children
		29%		28%	Returns With EITC By Preparation Type
					Returns with Erro by Freparation Type
Estimated unclaimed EITC dollars based on the average EITC per family	\$	365,694,135	3%	\$ 11,090,904,138	
Earned Income from \$1 - \$10,000		295,088	4%	7,756,388	65%
		39%		37%	33%
Earned Income from \$10,001 - \$20,000		228,005	3%	7,131,311	
		30%		34%	2%
Earned Income from \$20,001 - \$30,000		186,645	4%	5,194,645	
	1	25%		25%	Self
Earned Income Greater than \$30,000		38,446	4%	1,029,246	VITA
		5%		5%	Paid

^{*} Data was compiled by zip code area. Total filers/returns was rounded to zero in all areas where the total was less than 10 for confidentiality purposes. Therefore, all amounts of filers/returns in this spreadsheet are approximate.

£ EITC criteria other than income limitations were not taken into account for this item. Individuals counted in this section may pass income test and be deemed ineligible for other reasons such as age, legal alien status or state residency requirements.

Information is based on returns filed from January 2005 thru June 2005 for tax year 2004.

Estimated unclaimed dollars should be treated and interpreted only as an indicator of the need to raise awareness.

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